

WELCOME TO THE OFFICES OF RESTORE MEDICAL PARTNERS

We thank you for choosing Restore Medical Partners for your healthcare needs. We are honored to be your physicians and we're committed to providing you with the best healthcare possible. By working closely with our providers, our hope is that we form a partnership to reduce your pain and keep you as healthy and functional as possible.

Our physician assistants, nurse practitioners, and physical therapists are an extremely important part of your care team and you will often meet with them in addition to our physicians. They come from diverse backgrounds and help us to design unique treatment plans you resolve you pain. To read more about our providers, please visit our website at www.RestoreMedicalPartners.com.

At Restore Medical Partners, you'll find a unique experience. We take a comprehensive approach to treating your pain, including a thorough review of your history to ensure accurate diagnosis, making sure you have a complete understanding of your problem, and taking the time to explain all results and expectations.

We will use a multi-modal approach to develop your treatment plan. This may include physical therapy, acupuncture, chiropractic medicine, regenerative medicine, interventional treatment, and medication management. Throughout this process, we will guide you and ensure the best possible outcome for treatment of your pain.

We strive to offer a very welcoming environment and ensure our staff is committed to making your experience as pleasant as possible. Our goal is to provide excellent customer service, prompt phone call return within 24 hours, prompt scheduling within 24 hours, and consistently show the highest level of compassion for our patients.

We value your feedback and welcome you to leave comments on patient feedback surveys throughout your experience with us. Finally, we look forward to your upcoming office visit and to helping you relieve you pain and get back to living a wholesome and active lifestyle.

Sincerely,

Restore Care Team

333 S. Tamiami Trl., Suite 101 Venice, FL 34285 Phone: (941) 375-3006 Fax: (941) 218-4825 www.restoremedicalpartners.com



Completed intake paperwork helps our physicians and other providers get to know you and your medical history better. We depend on its accuracy and completeness to provide you with the best possible care. Please contact our front desk at (941) 441-9171 if you need assistance with any of the sections on this form.

Patient Information		
DATE OF BIRTH: /	/ REFERRING PHYS	SICIAN:
		PHYSICIAN:
		RMACY:
		GING FACILITY:
		Madia D Billboard D TV Commercial
	imily D Google/Internet D socia	I Media □ Billboard □ TV Commercial
ALLERGIES		
Do you have any drug/medica If so, please list all medications		□ NO
Medication Nam	<u>e</u>	Allergic Reaction
1)		
2)		
3)		
4)		
5)		
FAMILY HISTORY		
Mark all appropriate diagnoses	as they pertain to your first degree r	elatives:
□ Arthritis	Cerebrovascular Accident	Diabetes
🗆 Asthma	Chronic Obstructive Lung Disease	e 🔲 Disorder of Thyroid Gland
🗖 Back Problem	Coronary Arteriosclerosis	□ Heart Disease
□ Blood Coagulation Disorder	Depression	🗆 Hypercholesterolemia
□ Other Medical Problems:		
□ I have no significant family n	nedical history	
PAST SURGICAL HISTORY		
Please list any surgical proced	ures you have had done in the past:	
Appendectomy	Hysterectomy	Sinus Surgery
 Back Surgery Caesarean Section 	 Joint Replacement Knee Surgery 	Tonsillectomy/ Adenoids Other:
Carpal Tunnel Surgery	Neck Surgery Orthen godie Surgery	
 Cholecystecomy General Surgery 	 Orthopaedic Surgery Plastic Surgery 	
🗆 Hernia Repair	□ Shoulder Surgery	Date of Procedure:
AGE 1		v01.25.2021



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SOCIAL HISTORY

Never Used	Former user	Current Every	Day Smo	oker C	Current Some D	ay Smoker
Packs per day	– How many	years?	Quit Da	te:	_	
Alcohol Use:	Social Use	Daily Use	His	story of alc	coholism	None
Caffeine Intake:	None	Occasional	Mo	oderate		Heavy
llegal Drug Use:						
Denies any use	Currently user	Former User	A	buse of no	arcotic or preso	cription medication
Occupation:		When	n was the	e last time	you worked? _	
Who is in your current h	nousehold?					
Are there any stairs in y	your current hom	ne? Yes	No	lf Yes, H	ow many?	
Disability:						
Temporary Disability	y Pe	ermanent Disability		Re	tired	Unemployed
Are you currently unde	er worker's comp	ensation?	Yes	No		
ls there an ongoing lav	wsuit related to y	our visit today?	Yes	No		
Have you ever had (Mark the following cor		-			ne past:	
C C	YES NO	,		<u>es no</u>	·	<u>YES</u> <u>NC</u>
Acid Reflux (GERD)		Headaches			Insomnia	
Anemia						
		Heart Attack	alara		Night Sweats	
Anxiety		Heart Valve Disor			Unexplained	Weight Gain
Anxiety Asthma						Weight Gain
Anxiety Asthma Bipolar Disorder Bronchitis/Pneumonia		Heart Valve Disord High Blood Pressu Hyperthyroidism Hypothyroidism			Unexplained Unexplained	Weight Gain
Anxiety Asthma Bipolar Disorder Bronchitis/Pneumonia Bursitis		Heart Valve Disord High Blood Pressu Hyperthyroidism Hypothyroidism Glaucoma			Unexplained Unexplained	Weight Gain Weight Loss
Anxiety Asthma Bipolar Disorder Bronchitis/Pneumonia Bursitis Cancer		Heart Valve Disord High Blood Pressu Hyperthyroidism Hypothyroidism Glaucoma Kidney Stones			Unexplained Unexplained	Weight Gain Weight Loss
Anxiety Asthma Bipolar Disorder Bronchitis/Pneumonia Bursitis Cancer Carpal Tunnel Chronic Joint Pains		Heart Valve Disord High Blood Pressu Hyperthyroidism Hypothyroidism Glaucoma Kidney Stones Low Sex Drive Migraines			Unexplained Unexplained	Weight Gain Weight Loss
Anxiety Asthma Bipolar Disorder Bronchitis/Pneumonia Bursitis Cancer Carpal Tunnel Chronic Joint Pains Chronic Kidney Disease	Э	Heart Valve Disord High Blood Pressu Hyperthyroidism Hypothyroidism Glaucoma Kidney Stones Low Sex Drive Migraines Multiple Sclerosis			Unexplained Unexplained	Weight Gain Weight Loss
Anxiety Asthma Bipolar Disorder Bronchitis/Pneumonia Bursitis Cancer Carpal Tunnel Chronic Joint Pains Chronic Kidney Disease Constipation		Heart Valve Disord High Blood Pressu Hyperthyroidism Glaucoma Kidney Stones Low Sex Drive Migraines Multiple Sclerosis Osteoarthritis			Unexplained Unexplained	Weight Gain Weight Loss
Anxiety Asthma Bipolar Disorder Bronchitis/Pneumonia Bursitis Cancer Carpal Tunnel Chronic Joint Pains Chronic Kidney Disease Constipation Coronary Artery Disease		Heart Valve Disord High Blood Pressu Hyperthyroidism Hypothyroidism Glaucoma Kidney Stones Low Sex Drive Migraines Multiple Sclerosis	re		Unexplained Unexplained	Weight Gain Weight Loss
Anxiety Asthma Bipolar Disorder Bronchitis/Pneumonia Bursitis Cancer Carpal Tunnel Chronic Joint Pains Chronic Kidney Disease Constipation Coronary Artery Diseas Depression Diabetes		Heart Valve Disord High Blood Pressu Hyperthyroidism Glaucoma Kidney Stones Low Sex Drive Migraines Multiple Sclerosis Osteoarthritis Osteoporosis Peripheral Neurop Peripheral Vascul	re Dathy		Unexplained Unexplained	Weight Gain Weight Loss
Anxiety Asthma Bipolar Disorder Bronchitis/Pneumonia Bursitis Cancer Carpal Tunnel Chronic Joint Pains Chronic Kidney Disease Constipation Coronary Artery Diseas Depression Diabetes Dialysis		Heart Valve Disord High Blood Pressu Hyperthyroidism Glaucoma Kidney Stones Low Sex Drive Migraines Multiple Sclerosis Osteoarthritis Osteoporosis Peripheral Neurop Peripheral Vasculi Disease	re Dathy ar		Unexplained Unexplained	Weight Gain Weight Loss
Anxiety Asthma Bipolar Disorder Bronchitis/Pneumonia Bursitis Cancer Carpal Tunnel Chronic Joint Pains Chronic Kidney Disease Constipation Coronary Artery Disease Depression Diabetes Dialysis Difficulty Sleeping		Heart Valve Disord High Blood Pressu Hyperthyroidism Glaucoma Kidney Stones Low Sex Drive Migraines Multiple Sclerosis Osteoporosis Peripheral Neurop Peripheral Vascul Disease Rheumatoid Arthr	re Dathy ar		Unexplained Unexplained	Weight Gain Weight Loss
Anxiety Asthma Bipolar Disorder Bronchitis/Pneumonia Bursitis Cancer Carpal Tunnel Chronic Joint Pains Chronic Kidney Diseas Constipation Coronary Artery Diseas Depression Diabetes Dialysis Difficulty Sleeping Easy Bruising		Heart Valve Disord High Blood Pressu Hyperthyroidism Glaucoma Kidney Stones Low Sex Drive Migraines Multiple Sclerosis Osteoarthritis Osteoporosis Peripheral Neurop Peripheral Vasculi Disease	re Dathy ar		Unexplained Unexplained	Weight Gain Weight Loss
Anxiety Asthma Bipolar Disorder Bronchitis/Pneumonia Bursitis Cancer Carpal Tunnel Chronic Joint Pains Chronic Kidney Disease Constipation Coronary Artery Disease Depression Diabetes Dialysis Difficulty Sleeping Easy Bruising Emphysema/COPD Fatigue		Heart Valve Disord High Blood Pressu Hyperthyroidism Glaucoma Kidney Stones Low Sex Drive Migraines Multiple Sclerosis Osteoporosis Peripheral Neurop Peripheral Neurop Peripheral Vascul- Disease Rheumatoid Arthr Schizophrenia Seizures Stroke/TIA	re Dathy ar		Unexplained Unexplained	Weight Gain Weight Loss
Anxiety Asthma Bipolar Disorder Bronchitis/Pneumonia Bursitis Cancer Carpal Tunnel Chronic Joint Pains Chronic Kidney Disease Constipation Coronary Artery Disease Depression Diabetes Dialysis Difficulty Sleeping Easy Bruising Emphysema/COPD Fatigue Fibromyalgia	se	Heart Valve Disord High Blood Pressu Hyperthyroidism Glaucoma Kidney Stones Low Sex Drive Migraines Multiple Sclerosis Osteoporosis Peripheral Neurop Peripheral Neurop Peripheral Vascul Disease Rheumatoid Arthr Schizophrenia Seizures Stroke/TIA Thyroid Problem	pathy ar ritis		Unexplained Unexplained	Weight Gain Weight Loss
Anxiety Asthma Bipolar Disorder Bronchitis/Pneumonia Bursitis Cancer Carpal Tunnel Chronic Joint Pains Chronic Kidney Disease Constipation Coronary Artery Disease Depression Diabetes Dialysis Difficulty Sleeping Easy Bruising Emphysema/COPD Fatigue	se	Heart Valve Disord High Blood Pressu Hyperthyroidism Glaucoma Kidney Stones Low Sex Drive Migraines Multiple Sclerosis Osteoporosis Peripheral Neurop Peripheral Neurop Peripheral Vascul- Disease Rheumatoid Arthr Schizophrenia Seizures Stroke/TIA	pathy ar ritis		Unexplained Unexplained	Weight Gain Weight Loss



CONTINUED

DIAGNOSTIC TESTS AND IMAGING

Mark all of the following test	ts that you	have related to	your cur	rent pain complo	aints:			
□ MRI of the:					. Date	:		
□ X-Ray of the:] X-Ray of the:					:		
CT Scan of the:	ICT Scan of the:				Date	Date:		
□ EMG/NCV study of the:_					. Date			
Other Diagnostic Testing	I:				Date	:		
□ I have not had ANY diagnostic tests for my current pain complaint								
Mark the following physician	ns or speci	alists you have co	onsulted	for your current	oain pr	oblem(s):	•	
Acupuncturist	Neuro	osurgeon		Psychiatrist/Psych	ologist			
Chiropractor	Ortho	pedic Surgeon		Rheumatologist				
🗆 Internist	🛛 Physic	cal Therapist		Neurologist				
Other								
Have you had Physical There	apy this ye	ear? Ye	S	No	Date	e:		
PAIN HISTORY								
Chief Complaint (Reason fo	or your visit	t today)?						
Does this pain radiate? If so □ No □ Yes		Lower Extremity Groin				Buttock Hip		□ Right □ Right
Please list any additional ar	reas of pai	in:						

Use this diagram to indicate the area of your pain. Mark the location with an " ${f X}$ "

Right Left	Left Right	Left	Right	R	
				E D L	R
				\mathcal{L}	25

Previous medication(s) used for this condition and efficacy:



CONTINUED

PAIN DESCRIPTION

Check all of the following that describe your pain: Dull/Aching Hot/Burning Tightness Stabbing/Sharp Cramping Numbness Throbbing Tingling/Pins and Needles How often does the pain occur? Constant Intermittent (comes and goes) Pain at Night Severity: Worsening Interferes with Sleep Interferes with Work Middle of the night If "0" is no pain and "10" is the worst pain you can imagine, how would you rate your pain? Right Now The Best It Gets The Worst It Gets
ONSET OF SYMPTOMS
Approximately when did this pain begin? What Caused your current pain episode?
How did your current pain episode begin? I Sudden I Gradual I Chronic Intermittent episodes lasting: Days Months Weeks Years Since your pain began how was it changed? Improved Worsened Stayed the same
ALLEVIATING FACTORS
Please circle any and all that apply for pain alleviation: Nothing Heat Ice Medications Sitting Standing Stretching Lying Down Position Change Rest Physical Therapy Epidural Injections Other:
AGGRAVATING FACTORS
Please circle any and all that apply for pain aggravation: Cannot Identify Extension Flexion Carrying Twisting Lifting Getting out of Bed Transitioning from Sitting to Standing Transitioning from Standing to Sitting Walking Up/Down Stairs
INTERVENTIONAL PAIN TREATMENT HISTORY
Epidural Steroid Injection (circle all levels that apply) Cervical/Thoracic/Lumbar Joint Injection – Joint(s)



CONTINUED

REVIEW OF SYSTEMS

Mark the following symptoms that you currently suffer from:

Constitutional:	 Chills Night Sweats Insomnia Unexplained Weight Gain 	 Difficulty sleeping Fatigue Weakness Unexplained Weight Loss 	 Easy bruising Fevers Tremors
Eyes:	□ Recent Visual changes		□ Irritation
Ears:	Difficulty Hearing	🗖 Ear Pain	🗖 Ear Discharge
Nose:	Frequent Nose Bleeds	□ Nose Problems	Sinus Problems
Mouth/Throat:	 Sore Throat Dry Mouth Teeth Abnormalities 	 Bleeding Gums Oral Abnormalities Mouth Breathing 	SnoringMouth Ulcers
Cardiovascular:	 Chest Pain Arm Pain Shortness of Breath When Weight American 	☐ Heart Murmur ☐ Palpitations Walking ☐ Shortness of Breat	☐ Blood Clots ☐ Swelling in feet h When Lying Down
Respiratory:	Cough	U Wheezing	□ Shortness of breath
Gastrointestinal:	ConstipationDiarrhea	Acid RefluxNausea/Vomiting	□ Abdominal Pain □ Change in Appetite
Genitourinary/ Nephrology:	 Urinary Loss of Control Pain When Urination Decreased Urine Flow/Frequencies 	 Difficulty Urinating Vaginal Discharge uency 	🗆 Hematuria
Musculoskeletal:	 Back Pain Joint Swelling Limited Motion 	 Joint Pains Muscle Aches/Weakness Previous Injury 	 Joint Stiffness Neck Pain Trauma
Skin:	 Abnormal Mole Itching Laceration Bruising 	 ☐ Jaundice ☐ Dry Skin ☐ Growths/Lesions ☐ Insect Bites 	□Rash □Skin Lumps □Redness □Flaking
Neurological:	 Dizziness Numbness/Tingling Loss of Consciousness 	 Headaches Restless Legs Shooting Pain 	□ Tremors □ Seizures
Psychiatric:	 Depressed Mood Suicidal Thoughts Hallucination 	 Anxiety Insomnia Alcohol Abuse 	☐ Stress Problems ☐ Restlessness
Endocrine:	🗆 Fatigue	Temperature Intolerance	□ Increased Thirst
Hematologic/Lymphatic:	□ Swollen Glands	Easy Bruising	Excessive Bleeding
Allergic/Immunologic:	Runny NoseHives	Sinus PressureFrequent Sneezing	□ Itching
Chest/Breasts:	Lumps	Tenderness	🗖 Discharge

□ All other review of systems negative



CONTINUED

SAFE STRIDES PROGRAM								
Are you afraid of falling?		Yes		No				
Have you fallen in the past year?		Yes		No				
Has a fall ever resulted in a fracture?		Yes		No	If so, Where?		 	
Have you completed Physical Therapy	to a	ddress di	zziness	or falls	Ś	Yes	No	
When was your last bone density or dea	xa sc	an com	oleted	Ş	Where?			

MEDICATION NAME	DOSE (mg,etc)	REGIMEN (once daily, Q12hr, etc)	DATE STARTED (month/year)



RMP BACK PAIN PROGRAM

In today's medical environment, we are striving more than ever before to achieve optimal and industrybest outcomes for our patients, and we accomplish this by integrating a wide modality of high-quality treatments and therapies. At Restore Medical Partners, we have developed a structured and specialized back pain program that has been proven effective in reducing and/or resolving back pain in over 50% of patients. This program entails a multidisciplinary approach including varied treatment options.

Interventional Therapies

All patients will receive evaluations for interventional therapies in our state-of-the-art facilities. These therapies are comprised of image-guided, targeted injections and other advanced minimally-invasive procedures designed to alleviate pain and restore quality of life. Our double-board-certified physicians regularly providing cutting-edge therapies to our community, achieving superior patient outcomes.

Physical Therapy

The importance of physical therapy to the patient with back pain cannot be overstated. All patients receiving care with Restore's pain team will be evaluated for physical therapy. This therapy will include specialized spine-care regimens designed to improve core strength and protect against future injury or reinjury.

Bracing

The world of medical bracing has grown rapidly, as has the technology of such braces. All appropriate back pain patients will undergo a complimentary evaluation with our DME specialist to determine if one of our specialized braces would be beneficial. This evaluation typically occurs on the day of your first appointment but may be scheduled at your convenience as needed. Please select below if you a have a preference on the day/time of your consultation.

 1E-DAY	FOLLOW UP	ALTERNATE DAY/TIME
PPOINMENT)	(SECOND APPOINTMENT	(Write-in below)



333 S Tamiami Trl, Suite 101 Venice, FL 34285 Ph: (941) 375-3006 F: (941) 218-4825

AUTHORIZATION FOR THE RELEASE OF PROTECTED HEALTH INFORMATION

Patient Name: _____

Date of Birth: _____

I authorize Restore Medical Partners and any affiliates or subsidiaries to obtain/release a copy of all pertinent health and medical information described below (please make sure both circles are selected/approved) :

 \bigcirc

Restore Medical Partners is authorized to send my records to my care team or any medical facility associated with my care
 This includes but is not limited to initial evaluation, most recent office visit, surgical/injection reports, allergies and medications, imaging, lab reports, follow up encounters, and all medical records

Restore Medical Partners is authorized to obtain my records from my care team or any medical facility associated with my care

- This includes but is not limited to my entire medica record, initial evaluation, most recent office visit, surgical/injection reports, allergies and medications, imaging, lab reports, and follow up encounters

If we are requesting this Authorization from you for our own use and disclosure or to allow another health care provider or health plan to disclose inform ation to us:

- 1. We cannot condition our provision of services or treatment to you on the receipt of this signed Authorization;
- 2. You may inspect a copy of the protected health information to be used or disclosed;
- 3. You may refuse to sign this Authorization; and
- 4. We must provide you with a copy of this signed Authorization.
- 5. You have the right to revoke this Authorization at any time, provided that you do so in writing and except to the extent that we have already used or disclosed the information in reliance on this Authorization.
- 6. Unless revoked earlier or otherwise indicated, this authorization will auto renew ever 180 day from the date of signing or shall remain in effect for the period reasonably needed to complete the request.

By signing below, I authorize Restore Medical Partners to release or obtain copies of my medical records. I understand that my record may contain information about alcohol and/or drug treatment, mental health, or psychiatric treatment, and/or HIV/AIDS information. I do herein expressly and voluntarily consent to the disclosure of my health information, as specified, for the purpose or need as indicated above. I have reviewed and I understand this Authorization. I also understand that the information used or disclosed pursuant to this Authorization may be subject to re-disclosure by the recipient and no longer be protected under Federal law. I understand that Restore Medical Partners may utilize a medical record correspondence service and there may be a fee assessed for this service. PLEASE ALLOW 7 TO 10 BUSINESS DAYS FOR RECORDS TO BE COPIED.

SIGNATURE OF PATIENT/LEGAL REPRESENTATIVE RELATIONSHIP TO PATIENT

DATE (mm/dd/yyyy)

64B8-10.003 Costs of Reproducing Medical Records:

Specific Authority 456.057(18), 458.309 FS. Law Implemented 456.057(18) FS. History–New 11-17-87, Amended 5-12-88, Formerly 21M-26.003, 61F6-26.003, 59R-10.003, Amended 3-9-09.

1. Any person licensed pursuant to Chapter 458, F.S., required to release copies of patient medical records may condition such release upon payment by the requesting party of the reasonable costs of reproducing the records.

2. Reasonable costs of reproducing copies of written or typed documents or reports shall not be more than the following: a. For the first 25 pages, the cost shall be \$1.00 per page b. For each page in excess of 25 pages, the cost shall be 25 cents per additional page

3. Reasonable costs of reproducing x-rays, and such other special kinds of records shall be the actual costs. The phrase "actual costs" means the cost of the material and supplies used to duplicate the record as well as the labor cost and overhead costs associated with such duplication.

Specific Authority 456.057(18), 458.309 FS. Law Implemented 456.057(18) FS. History–New 11-17-87, Amended 5-12-88, Formerly 21M-26.003, 61F6-26.003, 59R-10.003, Amended 3-9-09



COMPREHENSIVE PATIENT AGREEMENT FORM

As your providers, we are committed to providing you, the patient, with the best possible medical care. In order to achieve this goal, we need your assistance and understanding of our practice policy and procedures that effect all providers and patients.

OFFICE HOURS: 8:00am-5:00pm Monday through Friday.

Please notify our office at least 24 hours in advance if you are unable to keep your scheduled appointment by phone or the online patient portal. **Missed appointments and/or last-minute cancellations may incur a \$50 charge for office visits, and \$100.00 for procedures.** You may call our office at (941) 375-3006 for any appointment change notifications.

PRESCRIPTIONS AND REFILLS:

You are responsible for your medication and their refills. Please call the pharmacy for all refill requests. The office has a 24 hour and a 48-hour turnaround policy regarding digital and written prescriptions accordingly. The pharmacy will notify our office of your request. *This process is much faster as we will have all the information that the pharmacy needs to process your refill.* In order to comply with the Drug Enforcement Agency there will be NO prescriptions called in after hours or on weekends by any on-call Provider. Controlled medications will not be "called in" under any circumstances.

AUTHORIZATION TO RELEASE OR RECEIVE MEDICAL INFORMATION & AUTHORIZATION OF ASSIGNMENT OF BENEFITS

We strongly feel that all patients deserve from us the best medical care that we can provide. Further, we feel that everyone benefits when definitive financial arrangements are agreed upon. Accordingly, we have prepared this material to acquaint you with our policy. *Our professional services are rendered to you, not the insurance company. Therefore, payment for treatment is your responsibility.* Please read the following:

- I authorize Restore Medical Partners to release or receive any information necessary to expedite insurance claims.
- I hereby authorize Restore Medical Partners to bill my insurance company directly for their services.
- I authorize payment directly to my Physician of any insurance benefits otherwise payable to me.
- In the event I receive payment from my insurance carrier, I agree and endorse any payment I receive over to my Physician for which these fees are payable.

I understand that I am directly and fully financially responsible to my Physician for charges not covered by my insurance. I further understand that such payment is not contingent on any settlement, judgement or insurance payment by which I eventually recover said fee. I realize that if my insurance company fails to pay by balance in full, or there is no payment made within <u>60 days, it is my responsibility to pay my bill directly.</u> I further understand and agree, that if I fail to make timely payments on my account, I will be responsible for any and all reasonable costs of collection, including filing fees as well as reasonable attorney's fee.<u>I</u> have read and understand what is expected of me, the patient, in relation to any care, my insurance carriers and my financial responsibilities.

FINANCIAL POLICY:

We adhere to a clear and comprehensive financial policy. As a courtesy to all of our patients, it is our normal practice to:

- Verify eligibility and benefits prior to your appointment.
- File your claim with Medicare and/or commercial healthcare insurance providers.



For All Patients:

- Payment is required at the time of service unless prior arrangements have been made.
- I am responsible for knowing the terms of my policy, including deductibles, copayments, coinsurances, and any applicable referral procedures.
- I am financially responsible for all charges, whether or not covered by insurance. This includes, but is not limited to, out-of-network, laboratory, and anesthesia service charges.
- All anesthesia fees are billed independently of Restore Medical Partners and are ultimately my responsibility. This means I MAY RECEIVE A SEPARATE BILL FOR ANESTHESIA following a procedure. It is necessary to contact Spartan Anesthesia directly to resolve any billing concerns.
- All Laboratory fees are billed by Restore Medical Partners unless otherwise required by insurance, or specifically
 requested, and are ultimately my responsibility. I MAY RECEIVE A SEPARATE LAB BILL IF THE TEST IS SENT TO
 LABCORP OR QUEST. It is necessary to contact the lab directly to resolve any billing concerns if performed at an
 outside lab.
- Patients with overdue accounts will be sent a statement from Restore Medical Partners to the address on file. It is my responsibility to keep my address current. Every effort is made to help our patients satisfy their obligations in a reasonable manner and avoid our collections process.
- I understand and agree additional services such as labs, or in-office injections may be performed as a course of treatment. I am responsible for any additional costs these services may result in.
- In the event we are unable to verify your benefits, you cannot provide proof of coverage at the time of visit, or no authorization is on file, I can either: Reschedule my appointment, or Make payment in full. We will provide financial statements to help you pursue reimbursement of the claim (upon request). However, we will not file reimbursement for you.

ONLINE COMMUNICATION & HIPAA

Upon signing the HIPAA consent form, you agree to be solely responsible for your username and password. It is not to be shared. If you choose to share this information you are allowing that person to see your PHI (Private Health Information). By signing this form you acknowledge and accept all of the following:

- I have been explained the details of the online patient portal. I understand them, and my questions have been answered.
- Alternative methods are available to me via (in person, mail, telephone).
- I am aware that my private health information (PHI) carries a risk to my privacy should it be compromised.
- I agree to take precautions to keep my online communication safe, including but not limited to:
 - Keeping passwords confidential.
 - Closing my computer or screen when not in use.
 - Refraining from storing PHI on employer-owned computers or phones, etc.

I agree to indemnify and hold harmless, Restore Medical Partners, of and from any claims, losses, causes of action, damage, lawsuits, judgements, including attorney's fee and cost.

HIPAA NOTICE OF PRIVACY PRACTICES

This notice describes how medical information about you may be used and disclosed, and how you can get access to this information. Please review it carefully.

RESTORE MEDICAL PARTNERS adheres strictly to the Health Insurance Portability and Accountability Act of 1996 (HIPAA) at all times. The following method of operations will be used to insure privacy of a patient's Protected Health Information (PHI).

- Based on HIPAA guidelines your medical records may be transferred to another care provider upon your signed authorization. Records will not be transferred without you or your legal designee's signed authorization.
- You may review your records by scheduling a time with the office.
- After review of your records if you disagree with any of the documentation in the records you have the option of writing your own documentation to be placed in the chart.
- If an appointment with another medical provider is required, only the necessary information to schedule an appointment will be provided.
- If you elect to not allow any other member of your family access to your records you have the right to notify our office. That notice must be in writing. If you wish to provide access to your records to a designated individual you may also provide that notice in writing.
- Our office will not provide any information about you or your medical condition to any other party other than other medical providers to whom you have been referred for treatment without your specific authorization.
- If you are chosen to be part of any research program you will be required to sign additional authorizations and releases so that your PHI may be used in the program.



- Under the HIPAA rules, we may use the necessary PHI from your medical records to file insurance claims on your behalf. Your authorization and insurance assignment allows the practice to file insurance on your behalf.
- There will be certain circumstances where public health authorities and health oversight agencies may require a copy of your records. They are authorized under law to collect that information and we are required to furnish a copy of your PHI.
- We are required by law to protect and privacy of all of our patients, preventing any and all disclosure of PHI to unauthorized parties.
- We are required by law to maintain the privacy of, and to provide individuals with, this notice of our legal duties and privacy practices with regard to PHI.
- If you are on active duty military or are called to active duty military, under federal law we are required to supply a copy of your record.

PATIENT RIGHTS

I understand that I have the right to revoke this authorization, in writing, at any time, except where uses or disclosures have already been made based upon my original permission. I may not be able to revoke this authorization if its purpose was to obtain insurance. In order to revoke this authorization, I must do so in writing and send it to the appropriate disclosing party. I understand that it is possible that information used or disclosed with my permission may be re-disclosed by the recipient and is no longer protected by the HIPAA Privacy Standards. I understand that treatment by any party may not be conditioned upon my signing of this authorization (unless treatment is sought only to create health information for a third party or to take part in a research study) and that I may have the right to refuse to sign this authorization.

LATE CANCELLATION/ "NO CALL, NO SHOW" POLICY

Restore Medical Partners is committed to providing high quality, efficient, and timely care to all of our patients. If an appointment is canceled or rescheduled within 24 hours of your scheduled time, a \$50 fee may be applied. There will also be a \$50 charge for all "No call, No Show" appointments. Please make note of the person's name that you spoke with when cancelling or rescheduling your appointment. We understand that there may be extenuating circumstances that cannot be controlled, so we will do our best to accommodate.

I hereby acknowledge receipt, understanding, and agreement with all information listed within this Comprehensive Patient Agreement. I also acknowledge that these policies have been put in place for the benefit of patients, including myself, and that I commit to abiding by these guidelines whilst I am a patient of Restore Medical Partners.

PATIENT SIGNATURE	DATE	



CONSENT FOR COMMUNICATION AND/OR DISCLOSURE

I request the following alternatives or limitations relating to communications directed to me by my healthcare provider or employee of Restore Medical Partners. I understand that this HIPAA consent applies to ALL providers of Restore Medical Partners. It is my responsibility to notify Restore Medical Partners of any changes.

Please Print (Last Name)	(First Name)	(Middle Initial)	(Date of Birth)
I give permission to share the foll columns to the right.	owing information with the	person(s) listed below. Please mark yes	s (Y) or no (N) in the
Name:	Relationshi	p: Appointme Billing: Medical:	
Name:	Relationshi	p: Appointme Billing: Medical:	
Name:	Relationshi	p:Appointme Billing: Medical:	

Please note that if a person is not listed on this form, Restore Medical Partners will not share information with him/her. Signature below will also constitute your unrestricted agreement that medically relevant information may be left on a voicemail or other answering device that you provide to us.

PATIENT SIGNATURE	DATE	
WITNESS SIGNATURE	DATE	



CONTROLLED MEDICATION TREATMENT AGREEMENT

Opioid (narcotic) treatment for chronic pain is used to reduce pain and improve what you are able to do each day. Along with opioid treatment, other medical care may be prescribed to help improve your ability to do daily activities. This may include exercise, use of non-narcotic analgesics, physical therapy, psychological counseling or other therapies or treatment. Vocational counseling may be provided to assist in your return to work effort. A record of all prescriptions and treatments will be maintained by the office as well as your updated treatment plan.

<u>SHOULD I BE PRESCRIBED AND AGREE TO BE TREATED WITH CONTROLLED MEDICATIONS</u>; I the patient understand I will need to remain compliant to remain a patient of Restore Medical Partners and that I have the following responsibilities: **A**. I will take medications only at the dose and frequency prescribed. **B**. I will not increase or change medications without the approval of this doctor. **C**. I will actively participate in RTW efforts and in any program designed to improve function (including social, physical, psychological and daily or work activities). **D**. I will not request opioids or any other pain medicine from physicians outside of Restore Medical Partners. My doctor will approve or prescribe all other mind and mood-altering drugs. **E**. I will inform this doctor of all other medications that I am taking. **F**. I will obtain all medications from one pharmacy, when possible known to this doctor with full consent to talk with the pharmacist given by signing this agreement. **G**. I will protect my prescriptions and medications. Lost prescription or medication will not be replaced. I will keep all medications from children. **H**. I agree to participate in psychiatric or psychological assessments, if necessary. I. If I have an addiction problem I will be forthright with the doctor, J. I will not use illegal drugs or alcohol. **K**. If a new condition develops, such as trauma or surgery, then the physician treating that problem may prescribe narcotics; however; I agree to notify Restore Medical Partners within 48 hours of such a prescription.

1. This doctor may ask me to follow through with a program to address actual or suspected addiction issue. Such programs may include the following:12-step program and securing a sponsor, Individual counseling, Inpatient or outpatient treatment or other treatment.

2. I understand that in the event of an emergency, this doctor should be contacted and the problem will be discussed with the emergency room or other treating physician. I am responsible for signing a consent to request record transfer to this doctor. No more than 3 days of medications may be prescribed by the emergency room or other physician without this doctor's approval.

3. I understand that I will consent to random drug screening. A drug screen is a laboratory test in which a sample of my urine or blood is checked to see what drugs I have been taking. I also consent to random pill counts, and agree to report within 24 hours when requested.

4. I will keep my scheduled appointments and/or cancel my appointment a minimum of 24 hours prior to the appointment.

5. I understand that this doctor may stop prescribing opioids or change the treatment plan if: **A**. I do not show any improvement in pain from opioids or my physical activity has not improved. **B**. My behavior is inconsistent with the responsibilities outlined in #1 above. **C**. I give, sell or misuse the opioid medications. **D**. I develop rapid tolerance or loss of improvement from the treatment. **E**. I obtain opioids from other than this doctor. **F**. I refuse to cooperate immediately when asked to get a drug screen. **G**. If an addiction problem is identified as a result of prescribed treatment or any other addictive substance. **H**. If I am unable to keep follow-up appointments.

YOUR SAFETY RISKS WHILE WORKING UNDER THE INFLUENCE OF OPIOIDS/ ANELGESICS/ BENZODIAZEPINES: You should be aware of potential side effects of opioids such as decreased reaction time, clouded judgment, drowsiness and tolerance. Also, you should know about the possible danger associated with the use of opioids while operating heavy equipment or driving. SIDE EFFECTS OF OPIOIDS: • Confusion or other change in thinking abilities • Problems with coordination or balance that may make it unsafe to operate dangerous equipment or motor vehicles • Breathing too slowly – overdose can stop your breathing and lead to death • Nausea • Sleepiness or drowsiness • Vomiting • Constipation • Aggravation of depression • Dry mouth THESE SIDE EFFECTS MAY BE MADE WORSE IF YOU MIX OPIOIDS WITH OTHER DRUGS, INCLUDING AL-COHOL. RISKS: • Physical dependence. This means that abrupt stopping of the drug may lead to withdrawal symptoms characterized by one or more of the following: Runny nose Difficulty sleeping for several days Diarrhea Abdominal cramping Sweating 'Goose bumps' Rapid heart rate Nervousness • Psychological dependence. This means it is possible that stopping the drug will cause you to miss or crave it. • Tolerance. This means you may need more and more drug to get the same effect. • Addiction. A small percentage of patients may develop addiction problems based on genetic or other factors. • Problems with pregnancy. If you are pregnant or contemplating pregnancy, discuss with your physician. PAYMENT OF MEDICATIONS: State law forbids L&I from paying for opioids once the patient reaches maximum medical improvement. You and your doctor should discuss other sources of payment for opioids when L&I can no longer pay.

I have read this document, understand, and have had all my questions answered satisfactorily. I consent to the use of opioids to help control my pain and I understand that my treatment with opioids will be carried out as described above.

PATIENT SIGNATURE	DATE	
WITNESS SIGNATURE	DATE	



MEDICATION NAME	DOSE	REGIMEN	DATE (MONTH)
	(mg, mcg, etc)	(twice daily, etc)	STARTED